



September 12, 2018

The President
The White House
1600 Pennsylvania Avenue, N.W.
Washington, D.C. 20500

Dear Mr. President:

LNG Allies represents several companies with applications pending before the Federal Energy Regulatory Commission (FERC) to build U.S. liquefied natural gas (LNG) export facilities.

We are, therefore, very supportive of your administration's commitment to keep FERC operating with a full complement of five commissioners (three Republicans and two Democrats).

In that regard, I am writing to urge you to accelerate the process to replace Republican commissioner Robert Powelson who announced his departure in late June and left the agency in mid-August.

According to numerous reports, you may have already settled on a replacement. But, whether you have or have not, we respectfully urge you to select and submit a nominee to the Senate as soon as possible so that a confirmation hearing and vote may be scheduled before Congress adjourns for the year.

FERC announced two LNG-related decisions on Aug. 31, 2018, including a memorandum of understanding (MOU) with the Pipeline and Hazardous Materials Safety Administration (PHMSA) and scheduling timelines for the LNG export projects pending before the agency.

The FERC-PHMSA MOU and other actions taken by FERC in recent weeks should enable it to stick to the ambitious LNG schedule established on Aug. 31. However, FERC has a large and intense workload and it is possible for a backlog to develop if the agency is without a full slate of commissioners.

As you know from our April study (summary attached), the U.S. LNG export industry is generating millions of job-years and trillions in economic activity. Keeping that giant economic tugboat moving forward will require a fully functional Federal Energy Regulatory Commission.

For that reason, we hope that you will submit a FERC Republican nominee as rapidly as possible.

Sincerely,

A handwritten signature in black ink, appearing to read "Fred H. Hutchison", with a horizontal line extending to the right.

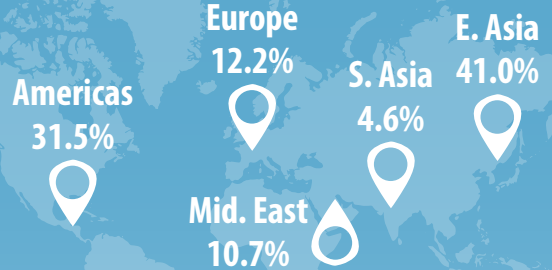
Fred H. Hutchison
President & CEO

US LNG EXPORTS

CUMULATIVE VALUE ADDED (2013-2050)¹

- 7.3-15.5 Million Job-Years
- \$1.6 - \$3.2 Trillion to US Economy

GLOBAL DESTINATIONS (2016-2018)²

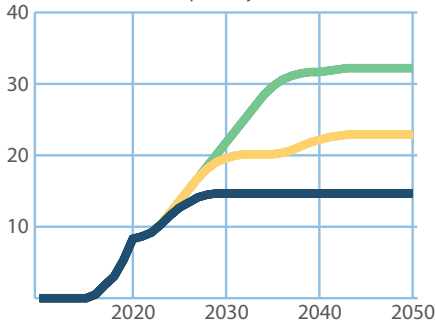


1. Calculating the Benefits of US LNG Exports, ICF for LNG Allies (April 2018).
 2. LNG Monthly, US Department of Energy (April 2018).



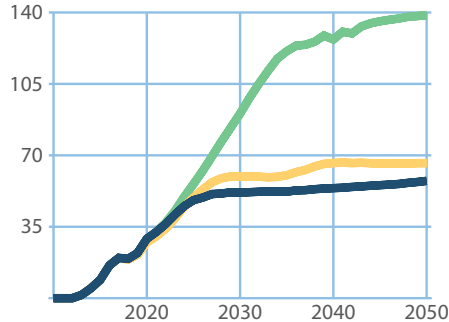
FUTURE US LNG EXPORT LEVELS

billion cubic feet per day



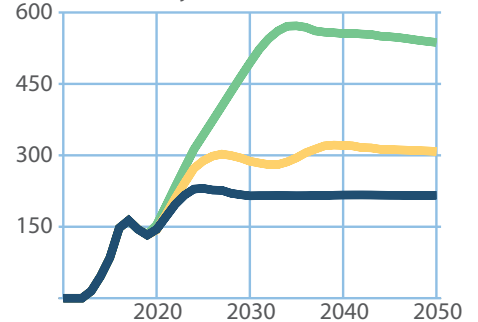
VALUE ADDED BY US LNG EXPORTS

\$2017 billions



JOBS ADDED BY US LNG EXPORTS

thousands of jobs



ICF calculated the direct, indirect, and induced value added by US LNG exports based on three scenarios in EIA's 2018 Annual Energy Outlook:

- Reference Case
 - High Oil & Gas Technology and Resource Case
 - High Oil Price Case
- (Download the report: www.lngallies.com/jobs.pdf)

Exhibit 1. Economic Impacts from U.S. LNG Export Terminals

	Reference Case	High Oil & Gas Case	High Oil Price Case
Highest Annual LNG Exports Billion cubic feet per day (Bcf/d)	14.7	22.9	32.2
Highest Annual Value Added from LNG Terminals (Billion 2017\$)	23.0	32.4	45.7
Cumulative Value Added from LNG Terminals (2013-2050, Billion 2017\$)	716	976	1,267
Highest Annual Direct, Indirect, Induced Jobs from LNG Terminals (jobs)	142,534	142,534	160,807
Average Annual Direct, Indirect, Induced Jobs from LNG Terminals (jobs)	52,441	76,134	102,809
Cumulative Direct, Indirect, Induced Jobs from LNG Terminals (job-years)	1,992,770	2,893,087	3,906,756

Exhibit 2. Economic Impacts from U.S. Natural Gas Supplied for LNG Fuel and Feedstock

	Reference Case	High Oil & Gas Case	High Oil Price Case
Highest Annual Value Added from Natural Gas for LNG Terminals (billion 2017\$)	36.8	34.9	95.5
Cumulative Value Added from Natural Gas for LNG Terminals (2016-2050, billion 2017\$)	948	909	1,988
Highest Annual Direct, Indirect, Induced Jobs from Natural Gas for LNG Terminals	182,844	259,908	476,543
Average Annual Direct, Indirect, Induced Jobs from Natural Gas for LNG Terminals	152,962	193,940	330,088
Cumulative Direct, Indirect, Induced Jobs from Natural Gas for LNG (job-years)	5,353,659	6,787,913	11,553,067

Note: Value added and jobs include direct, indirect, and induced impacts. LNG export plant construction began in 2013, so that is the first year for estimating economic impacts from the plants. U.S. LNG exports began in 2016, so that is the first year for estimating the impacts related to natural gas supply.