

US LNG EXPORTS

GLOBAL DESTINATIONS (2016-2018)²

CUMULATIVE VALUE ADDED (2013-2050)¹

- 7.3-15.5 Million Job-Years
- \$1.6 - \$3.2 Trillion to US Economy

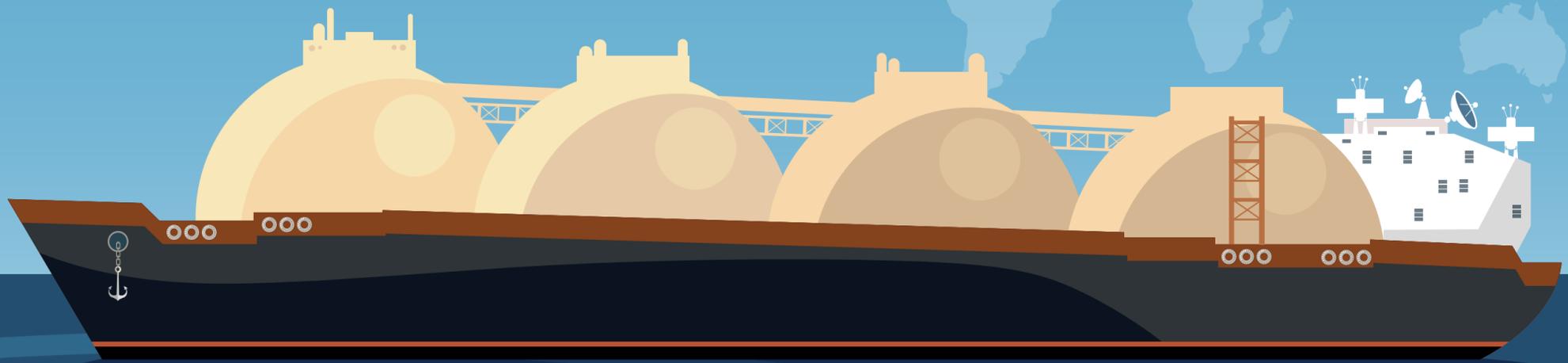
Americas
32%

Europe
13%

S. Asia
5%

E. Asia
30%

Mid. East
11%

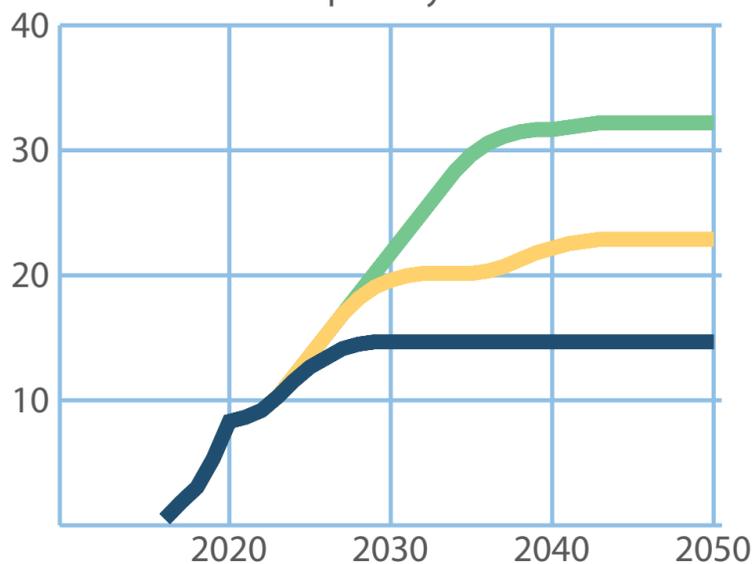


1. Calculating the Benefits of US LNG Exports, ICF for LNG Allies (April 2018).
2. LNG Monthly, US Department of Energy (March 2018).

LNG Allies

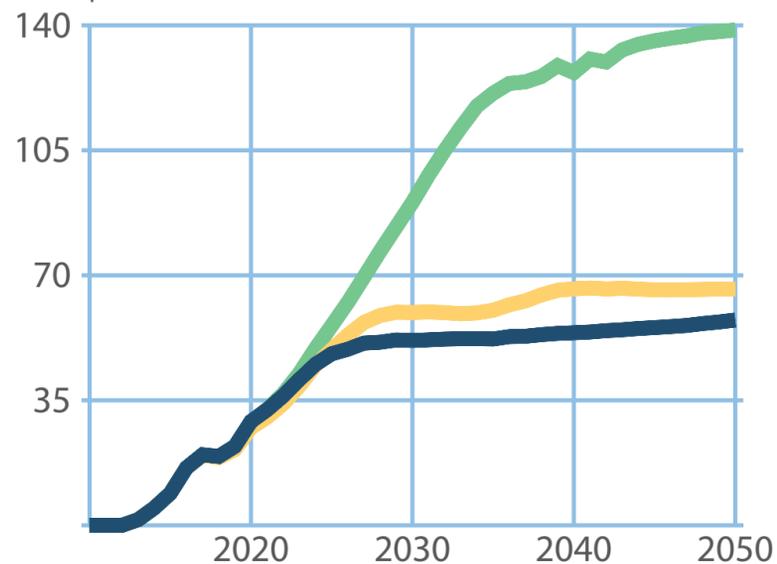
FUTURE US LNG EXPORT LEVELS

billion cubic feet per day



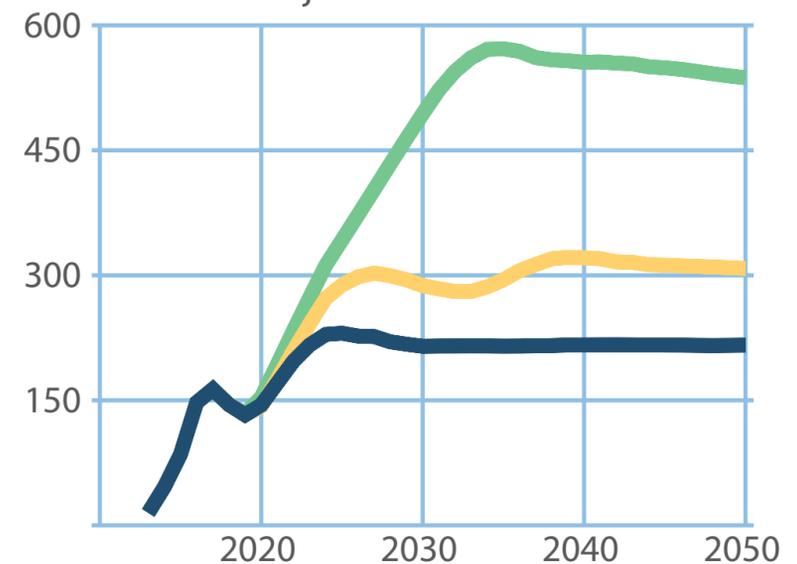
VALUE ADDED BY US LNG EXPORTS

\$2017 billions



JOBS ADDED BY US LNG EXPORTS

thousands of jobs



ICF calculated the direct, indirect, and induced value added by US LNG exports based on three scenarios in EIA's 2018 Annual Energy Outlook:

- Reference Case
 - High Oil & Gas Technology and Resource Case
 - High Oil Price Case
- (Download the report: www.lngallies.com/jobs.pdf)